

ASX Announcement

9 July 2014

Entitlement Offer closed successfully raising A\$29.45 million – Shine Corporate Limited (ASX Code: SHJ)

Key points

- Entitlement Offer raised a total of approximately \$29.45 million
- New Shares to be issued under the Entitlement Offer on 11 July 2014

On 12 June 2014, Shine Corporate Ltd (**Shine**) announced a 1 for 10 renounceable rights issue for ordinary shares in Shine (**New Shares**) at an offer price of \$1.90 to raise approximately \$29.45 million (**Entitlement Offer**). The Entitlement Offer was fully underwritten by Morgans Corporate Limited (**Underwriter**).

Shine today announces that it received valid applications for 15,382,174 New Shares (approximately \$29.23 million) representing approximately 99.24% of the 15,500,081 New Shares offered to eligible shareholders. The shortfall will be subscribed for by sub-underwriters to the issue, ensuring the full subscription of \$29.45 million was achieved.

Managing Director Simon Morrison commented “We are delighted with the strong support we have received from our shareholders in response to the entitlement offer and the acquisitions of Emanate Legal and Stephen Browne Lawyers. These acquisitions are strategic and we are confident will enhance the value of Shine for shareholders. Coupled with the positive performance of our existing business and a very strong balance sheet, we are excited about the future growth of Shine.”

Settlement of the Entitlement Offer is scheduled to take place on Thursday 10 July 2014, with issue and allotment of the New Shares to occur the following day, and ASX trading of the New Shares expected to commence on 14 July 2014.

For further information, contact Shine’s share registry on 1300 222 378 (within Australia) or +61 1300 222 378 (outside Australia) Monday to Friday.

Important information

This notice does not constitute an offer to sell or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the Entitlements or New Shares in any jurisdiction outside Australia or New Zealand. In particular, the Entitlements and New Shares have not been, and will not be, registered under the US Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up by, and the New Shares may not be offered or sold to, persons in the United States, except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States.